TransactionDesk Release Notes

20.01.00 January 7, 2020

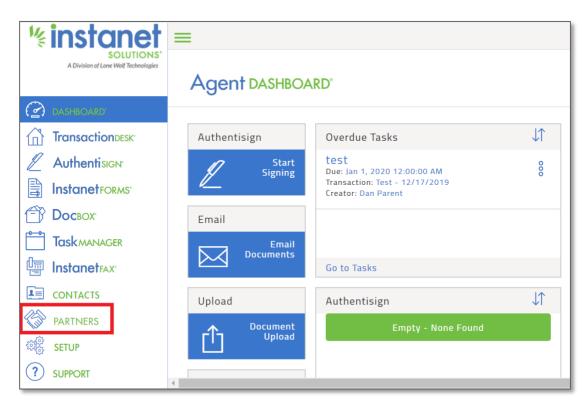


lwolf.com 1.866.CRY.WOLF(279.9653)



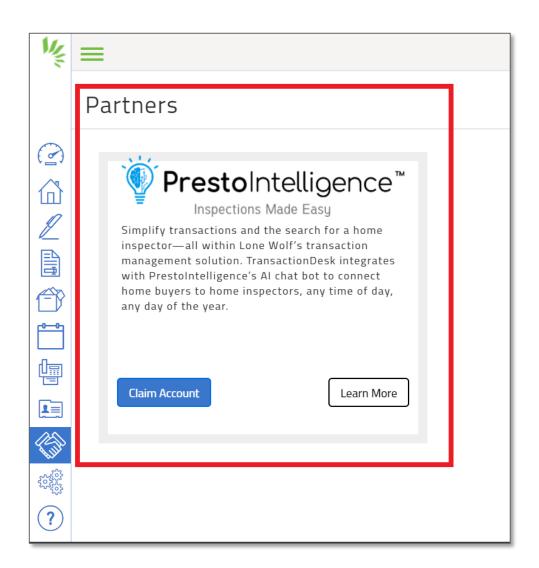
Enhancements

- Partners Page We've added a new Partners page to TransactionDesk that displays all of our partners are and explains what can they do for TransactionDesk users. This is especially important, as we have begun a significant initiative to add some of the tech industry's best and brightest as partners. We will be integrating their systems with TransactionDesk to provide users with even more functionality and flexibility in their transaction management system.
 - a. If you belong to a client who has a partner integration available to you, then there will be a Partners page
 - b. The first available partner is PrestoIntelligence, an AI-driven solution that speeds up the home inspection search by 80%. There will be many more to come in the near future.









- 2) Transaction Details Header We've added a header in the Transaction section so that important transaction details are always readily available. This header includes:
 - a. Address (which now has a "View Map" icon listed after the address)
 - b. Listing #





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- c. Buyer
- d. Seller
- e. Agent
- f. brokerWOLF # (if LW Link is enabled)

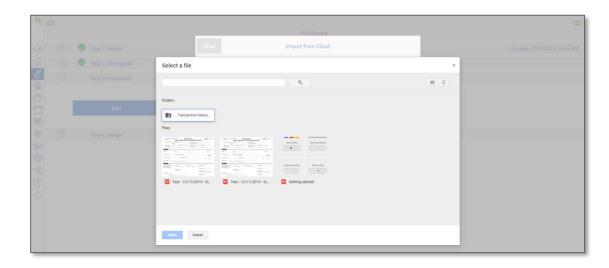


3) Google Drive File Import – When importing files from Google Drive for use in Authentisign, we now use the Google Drive popup modal for improved usability

Test Saming										
Q		Step 1: Details	Close Import from Cloud	Created: 1/7/2020 9:10:56 AM						
â		Step 2: Participants	Please select the cloud storage service you would like to use.							
Z		Step 3: Documents	Note: Make sure you have disabled popup blockers before continuing.							
		Add	Google Drive							
			Company Compan							
		Step 4: Design								
6			ConeDrive							
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- 4) "Home Inspection" Renaming We renamed the following areas from PrestoIntelligence to Home Inspection in order to clarify functionality:
 - a. Broker Tools → Office Settings → Enable Home Inspection integration with PrestoIntelligence for all Agents

ME	=		
	Office Settings		
\bigcirc	GAMLS TEST OFFICE, AL		
郈	Allow Agents to Delete Transactions	Yes 🔻	
	Show Vendors to Participants	No 🔻	
	Force Agents to use Templates	No 🔻	
Ē	Task Reminders for:	None	•
	Only track Mandatory Items in Progress Bar	No 🔻	
	Require Agents to Assign Documents to Checklist Items	No v	
	Enable Home Inspection integration with PrestoIntelligence for all Agents	No 🔻	<u>What's This?</u>
? ()		Update	





- b. Integrations \rightarrow Home Inspection Integration
- c. Integrations \rightarrow Enable Home Inspection Integration with PrestoIntelligence

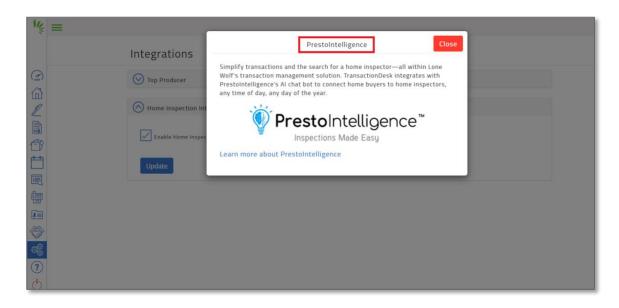
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	Integrations
\bigcirc	S Top Producer
	Home Inspection Integration
	Enable Home Inspection Integration with Prestolntelligence Customize Account
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d. What's This \rightarrow PrestoIntelligence

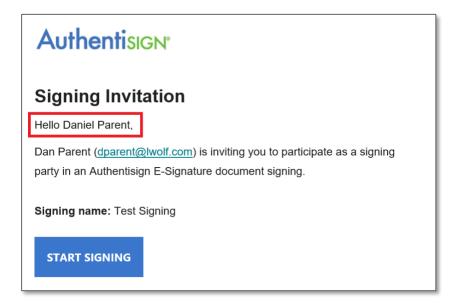




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5) Signing Invitation Greetings – We've added personalized greetings to signing invitation emails



6) Authentisign Signing Certificate – We've included time zones next to the date stamps on signing certificates





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	Authentisk	
	Signing Certifi	cate
Certificate ID: 5D3E2780	D-17E1-4D93-B522-16E70664D3AF	Date: 1/6/2020 4:10:33 PM EST
	0-17E1-4D93-B522-16E70664D3AF t has been signed by all parties.	End Date: 1/6/2020 4:18:21 PM EST # CC: 0
Creator: Dan Pare IP Address: 10.30.16.2 Address:		Email: dparent@lwolf.com
Document Information	::	
Document Name: Test Signi	ng	Source: Uploaded
Document ID: F64E5A39	9-0488-4FA1-9E1C-2EAEC6A5D06D	

Fixes

- TransactionDesk PrestoIntelligence account claiming Corrected an issue where users who entered a nonunique email to claim their Presto account continued to receive an error message upon editing the input email address
- 2) Authentisign Date/Time Blocks Corrected an issue where transparent date/time blocks in Authentisign layouts were becoming opaque
- Authentisign iOS 13 Corrected an issue in mobile view where the "Sign-in Line" in Authentisign had incorrectly wrapped text





- 4) Authentisign Naming Corrected an issue where an error was generated when creating a signing with an ampersand (&) in the signing name
- 5) Authentisign Rejection Email Corrected the wording of Authentisign rejection emails to reflect that the email notifying of the rejection is only sent to the signing creator and not sent to all parties

