

TransactionDesk Release Notes

19.17.00
November 21, 2019

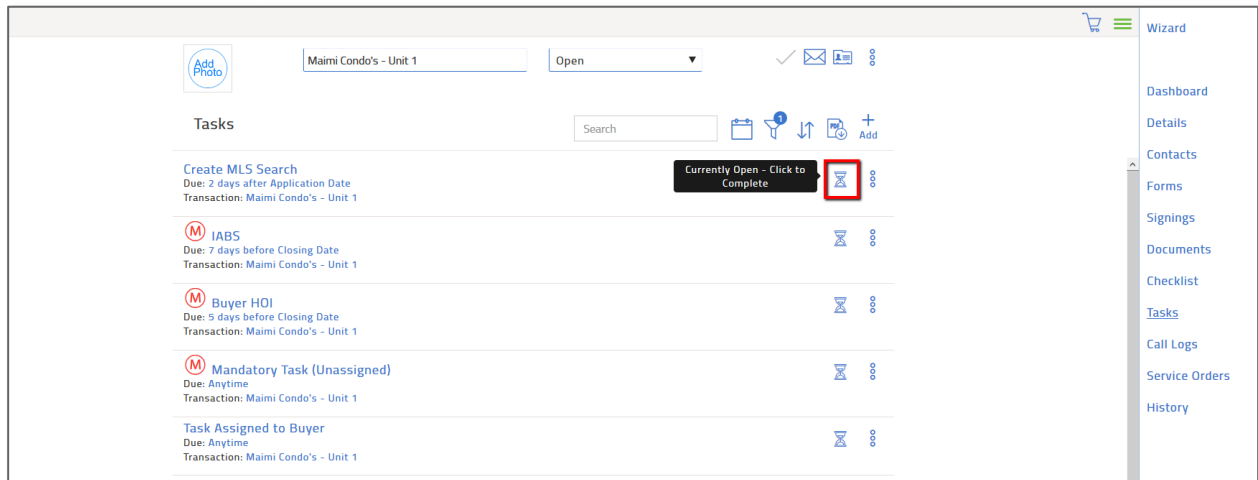


LONE WOLF
TECHNOLOGIES

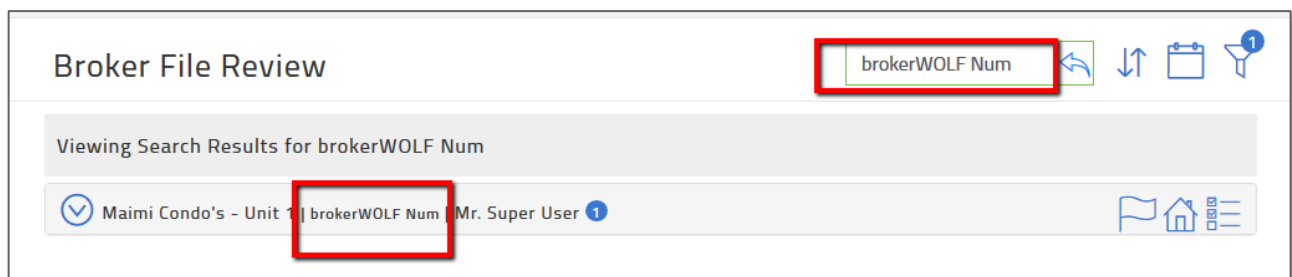
lwolf.com
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Feature Enhancements

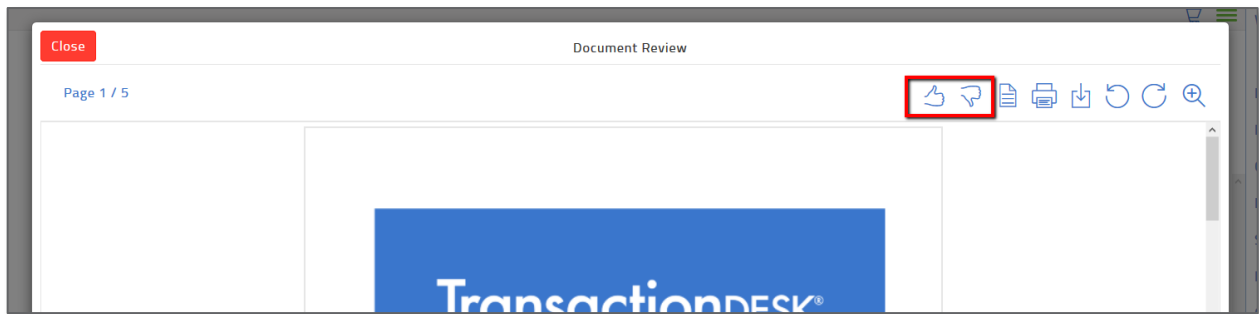
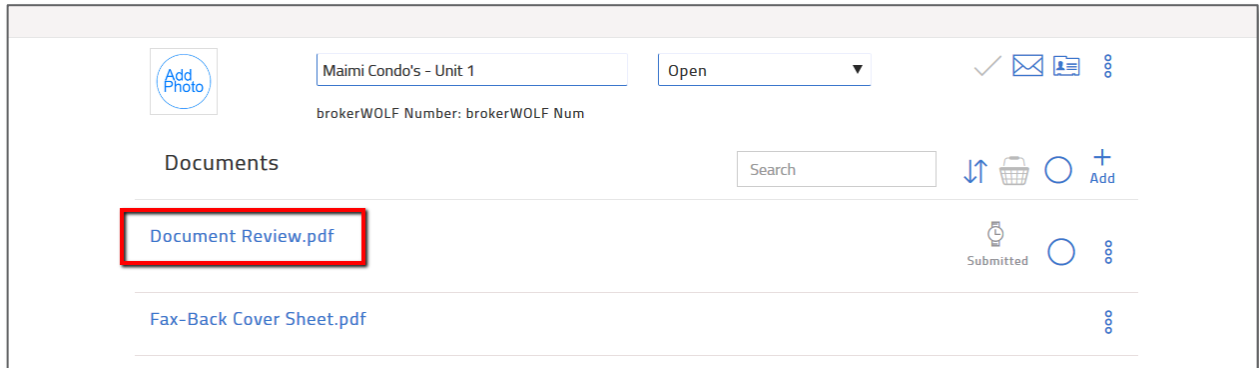
- 1) Task Confirmation – Now when you mark a task complete, it will just mark it without confirming. This is to reduce the amount of clicks it takes to approve a task



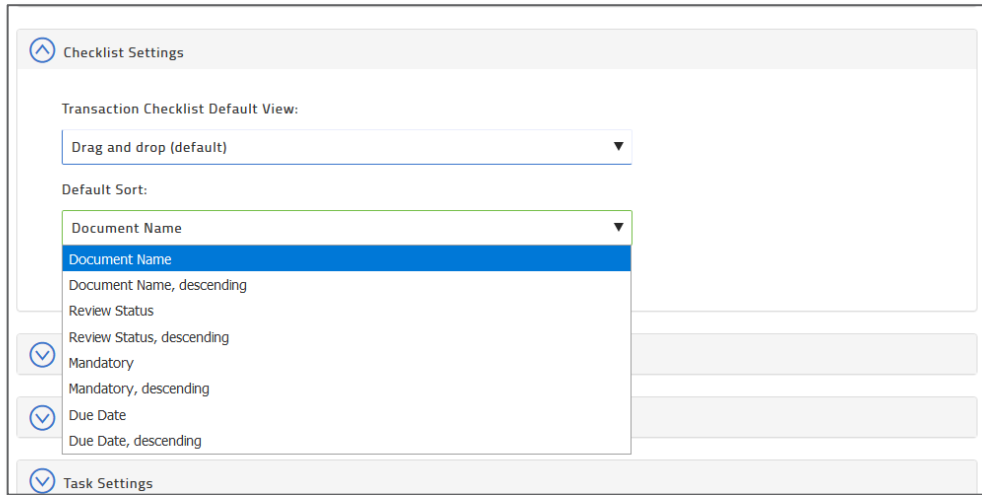
- 2) brokerWOLF number – You can now search by brokerWOLF number that has been assigned to a transaction through LW Link while in the broker review section



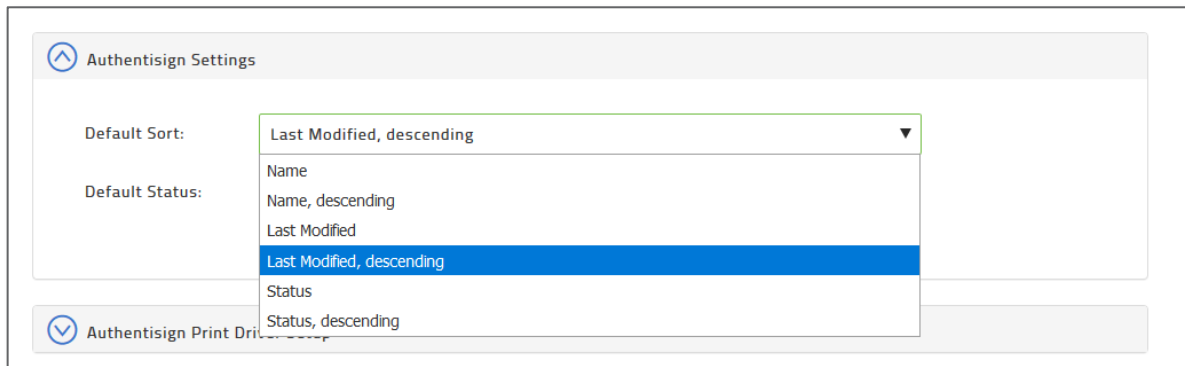
- 3) Document Review - As a super user, when you select to preview a document that has been submitted for review, we will always display the review document preview screen.



- 4) Checklist Sort Settings - Add default sort options in the Checklist Settings section. Now you can set your default sort options similar to the document section sort options.

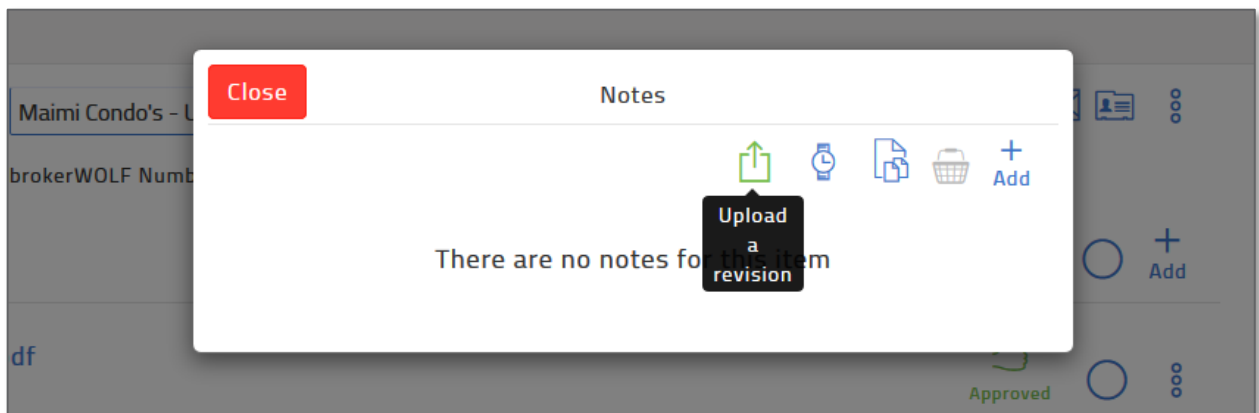
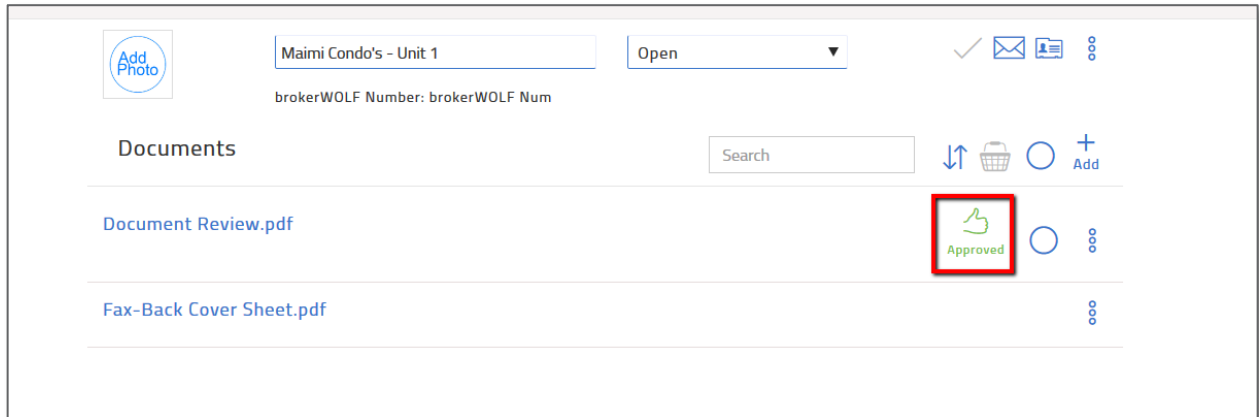


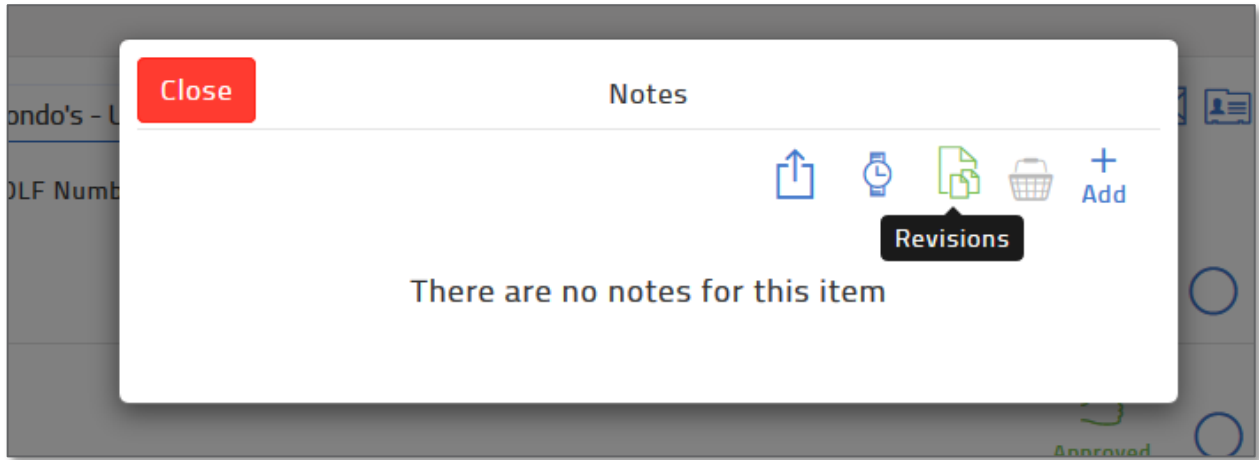
- 5) Authentisign Sort Settings - Add an Authentisign Default Settings Section. You can now set your default sorting for your signing list.



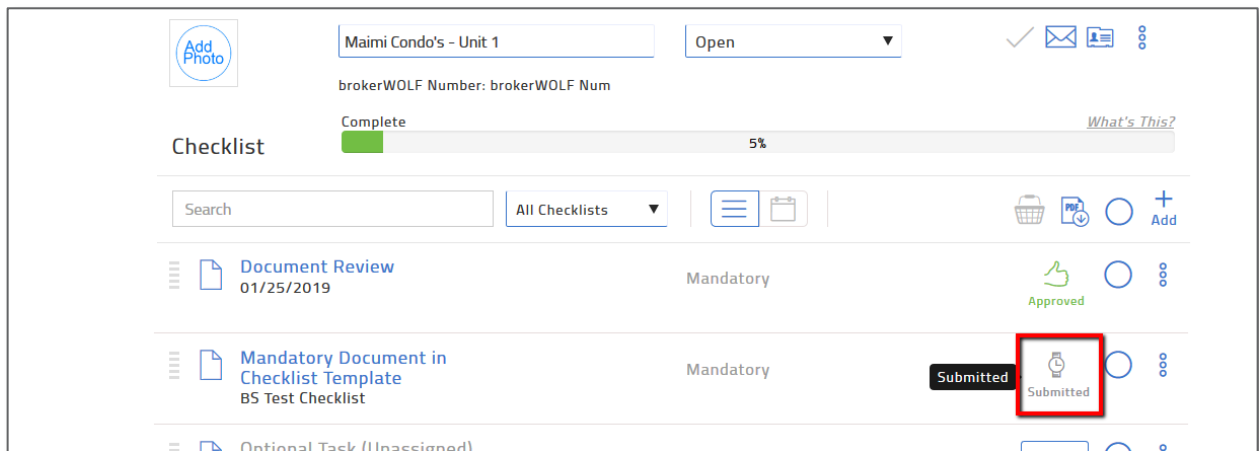
- 6) Approved Documents – Added the ability to add a revision to an approved document so you can upload multiple documents to one checklist. Each time a new document has been added it will reset the checklist item back into a submitted state for review.

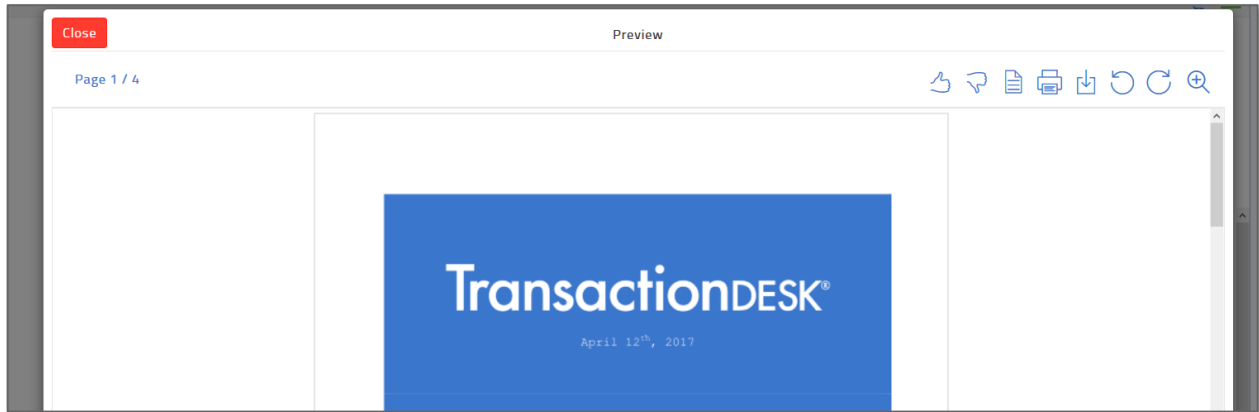




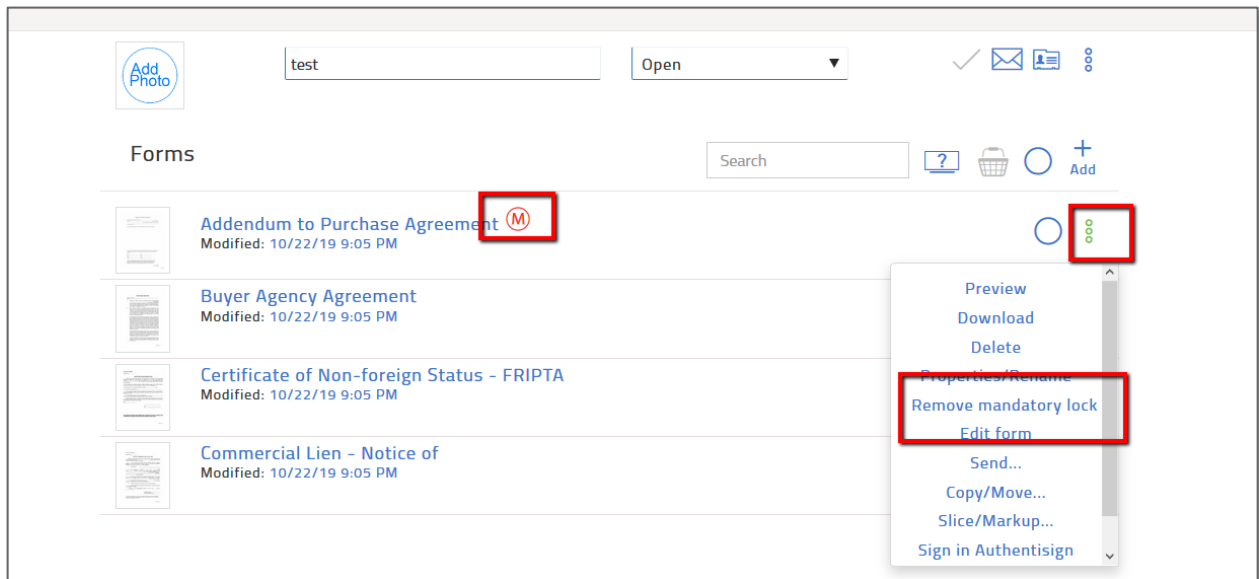


- 7) Documents submitted for review – We now will show the 'Document Review' modal when clicking on a Submitted checklist item (instead of removing from the queue)

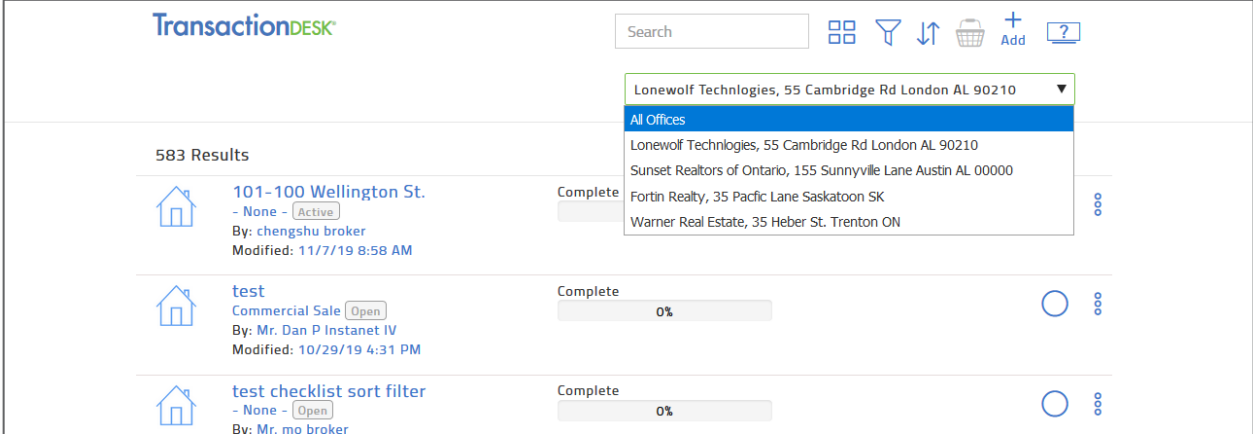




- 8) Transaction - Ability to remove/add mandatory locks on forms (just like checklist items). This option is only visible to super users.



- 9) Office Transactions and Office Tasks – We have added an “All Offices” option in the office dropdown



The screenshot shows the TransactionDESK interface. At the top, there is a search bar and navigation icons. A dropdown menu is open, showing the current office 'Lonewolf Technologies, 55 Cambridge Rd London AL 90210' and a new option 'All Offices' which is highlighted. Below the dropdown, there are three transaction entries:

- 101-100 Wellington St.**: - None - Active, By: chengshu broker, Modified: 11/7/19 8:58 AM. Complete progress bar.
- test Commercial Sale**: Open, By: Mr. Dan P Instanet IV, Modified: 10/29/19 4:31 PM. Complete progress bar at 0%.
- test checklist sort filter**: - None - Open, By: Mr. mo broker. Complete progress bar at 0%.

- 10) Broker File Review Section – We have implemented various changes to increase the Broker File Review performance when it comes to loading the page.

Bug Fixes

- 1) Broker Review - Adding documents into a checklist item within a Transaction you don't own. When you are looking at a transaction that belongs to someone else as a super user, you can now add documents into a checklist that are also stored directly into that transaction.
- 2) Checklist - Cannot Save Changes to a Checklist Item because Due Date is not set to the default "No Due Date" which was forcing a user to go to the task tab to enter due date criteria
- 3) Notes Popup Window - Difficult to click the basket to delete notes
- 4) LW Link - Manually entering in an Outside Broker commission % with more than two decimal places causes the commission to not calculate
- 5) Transaction - Checklist - 'Select all' results in all checklist items being selected even when checklist filter has been applied
- 6) Transaction Checklist - Bulk deleting mandatory checklist items results in "An Error Occurred"

- 7) Print Driver - Documents are showing blank previews when they were uploaded to Docbox
- 8) Canned notes – Large canned notes were going off screen.
- 9) Office Transactions - Searching for transactions was displaying duplicate transactions in the results if user was backspacing at the right time and retyping their search
- 10) IOS 13 update did not allow TransactionDESK to select menu options
- 11) Filter by Checklist Name did not preserve Checklist Order
- 12) Documents are showing blank previews when they were uploaded to Docbox
- 13) TransactionDesk was not making the correct validation for changes in the commission amounts (LW Link)
- 14) Merging Documents in TransactionDESK was causing an error
- 15) Task Widget - tasks due later today were showing as overdue
- 16) Initial Groups in layouts show up invisible
- 17) Authentisign - Cannot upload documents from Android device
- 18) Separate Signed Document results in time out when trying to access it
- 19) Authentisign - When completing signings through a re-wrapped link it is timing out
- 20) Unable to open Final Documents from Mail in iOS13
- 21) Authentisign - TransactionDesk menu items showing incorrectly due to iOS 13 updates
- 22) Authentisign Participants - Adding yourself as a signing participant is timing out
- 23) Authentisign - name with special characters &# together causes signing to time out